

2025-2026 Verification of IRA/Pension Rollover

Your 2025-2026 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, the Gaston College Financial Aid Office will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the Financial Aid Office at the address below. If you have questions about verification, contact us at 704-922-6227 as soon as possible so that your financial aid will not be delayed.

Please indicate below whether your 2023 tax return indicates an IRA or Pension rollover amount. IRA distributions are taken from lines (4a – 4b) plus lines (5a - 5b) of the IRS form 1040.

- ☐ My 2023 tax return **does** indicate a rollover amount.
- ☐ My 2023 tax return **does not** indicate a rollover amount.

**** If you indicated that some funds were rolled over, please provide a copy of the IRS Form 1099-R to verify the amount that was rolled over.**

By providing signatures, you are certifying that all of the information on this form is complete and correct. You are also authorizing Gaston College to make corrections to your original and/or subsequent applications based on this information.

Student's Signature: _____ Date: _____

(You must print off this form and sign it. We cannot take electronic signatures.)

Parent's Signature: _____ Date: _____

(Parent signature required if dependent.) (You must print off this form and sign it. We cannot take electronic signatures.)

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

